

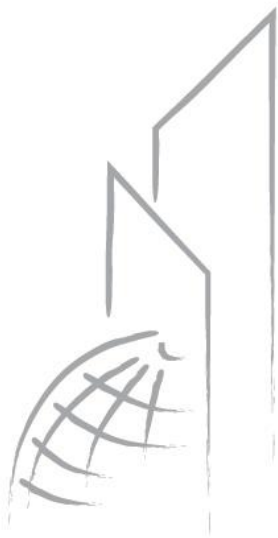
- **Balam Fund I GP, L.P., places Real Estate Senior Trust Bonds (CKDs) in the Mexican Stock Exchange**
- **The issuance form “BALAMCK” opens the placement of CKDs this year**
- **The investment will be focused on renewable energy generation projects**

**Mexico City, March 17, 2016.-** Today, the Public Offering of Real Estate Senior Trust Bonds (CKDs) from Balam Fund I GP, L.P. was held, with ticker symbol “BALAMCK”, through the Banco Nacional de Mexico, S.A., a member of the Banamex Financial Group, Fiduciary Division, as Trustee, for a maximum amount of MXN\$775.

The Offering from “BALAMCK” was done under the "capital calls" scheme, where this first issuance was for a total MXN\$155 M, at a 10-year term, and represented 20% of the maximum amount of the issuance, with which the Trust will be able of making subsequent issuances.

The Placement Broker was Casa de Bolsa Santander, S.A. de C.V., Santander Mexico Financial Group.

The purpose of the CKDs issuance is to make capital investments in assets and/or projects entailing the generation of renewable energy, such as solar, wind, biomass, hydroelectric projects in rivers and equipment for dams, as well as co-generation and energetic efficiency schemes and waste water treatment plants. Also, the investments contemplate sustainable projects whose purpose is to reduce greenhouse gas emissions exclusively within our country.



**About Balam Fund**

*Balam Fund is a fund organized as a limited partnership, incorporated under the Laws of Canada. It is owned by The Rohatyn Group, a global corporation founded in 2002, dedicated to managing assets in emerging markets and BK Partners, a company founded in 2007, focused on assets management and with experience in land development processes.*

**About BMV Group**

*BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.*

*BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.*

